PERSONAL FINANCIAL STATEMENT AS OF	
	Date
SUBMITTED TO:	

PERSONAL INFORMATION											
APPLICANT (NAME)				CO-APPLICANT (NAME)							
Employer					Employer						
Address of Employer					Address of Employer						
Business Phone No.	Business Phone No. No. of Years with Employer Title/Position				Business Phone No.	No. of Years with Employer	ith Title/Position				
Name of previous employer & position (if with current employer less than 3 yrs.) No. of Yrs.					Name of previous employer & position (if with current employer less than 3 yrs.) No. of Yrs.						
Home Address					Home Address						
Home Phone No.	Home Phone No.				Home Phone No. Social Security No. Date of Birth						
Name, Phone No. of your Accountant			Name, Phone No. of your Accountant								
Name, Phone No. of your Attorney			Name, Phone No. of your Attorney								
Name, Phone No. of your Investment Advisor/Broker				Name, Phone No. of your Investment Advisor/Broker							
Name, Phone No. of your Insurance Advisor					Name, Phone No. of your Insurance Advisor						

Cash Income & Expenditures Statement For Year Ended ______(Omit cents)

ANNUAL INCOME	AMOUNT (\$)	ANNUAL EXPENDITURES	3	AMOUNT (\$)
Salary (applicant)	\$	Federal Income and Other Taxes	•.	\$
Salary (co-applicant)		State Income and Other Taxes		
Bonuses & Commissions (applicant)		Rental Payments, Co-op, or Condo Maintenance		
Bonuses & Commissions (co-applicant)		Mortgage Payments	Residential nvestment	
Rental Income		Property Tayes	Residential nvestment	
Interest Income		Interest & Principal Payments on Loans		
Dividend Income		Insurance		
Capital Gains		Investments (including tax shelters))	
Partnership Income		Alimony/Child Support		
Other Investment Income		Tuition		
Other Income (List)**		Other Living Expense		
		Medical Expenses		
		Other Expense (List)		
TOTAL INCOME	\$	TOTAL EXPENDITUR	RES >	\$

Any significant changes expected in the next 12 months? Yes No (If yes, attach information.)

** Income from alimony, child support, or separate maintenance income need not be revealed if the applicant or co-applicant does not wish to have it considered as a basis for repaying this obligation.

Balance Si	heet as of							
	ASSETS	AMOUNT (\$)	T	LIABILITIES		AMO	TIMI	7 /\$
Cash in thi	is Bank	(47	Notes Payable to				X	
(inclu	iding money market accounts, CDs)	\$	Secured			\$		
Cash in Ot	her Financial Institutions (List)		Unsecured			+		
(including money market accounts, CDs)			Notes Payable to		X	Χ	X	
			Secured					
			Unsecured					
			Accounts Payable	(including credit cards))			
			Margin Accounts					
	arketable Securities (Schedule A)			ership (Schedule D)				
	ly Marketable Securities (Schedule A)		Taxes Payable					
	and Notes Receivable		Mortgage Debt (S					
	Surrender Value of Life Insurance (Schedule B)	Life Insurance Lo					
	I Real Estate (Schedule C) E Investments (Schedule C)		Other Liabilities (I	List):				
	ps / PC Interests (Schedule D)							
	n, Profit-Sharing & Other Vested Retirement A	ooto						
	ncome (number of years deferred	locis.						
	roperty (including automobiles)	/						
Other Asse								
0110171000	ito (List).		-					
						+		
				T	OTAL LIADULITIES	.——		
					OTAL LIABILITIES NET WORTH			
		\$			NEI WORTH			
		<u> </u>	_			\$		
CONTINC	ENT LIABILITIES							
CONTING	ENT LIABILITIES			YES	NO	AMOUN	IT_	
Are you a o	guarantor, co-maker, or endorser for any debt	of an individual corne	ration or partnershi	p? 🗆	□ •			
	ve any outstanding letters of credit or surety b		ration, or partitersing	b. []				
	ny suits or legal actions pending against you?							
	ntingently liable on any lease or contract?				_			
	-				<u> </u>			
	your tax obligations past due?				Ш			
	d be your total estimated tax liability if you we	re to sell your major as	ssets?					
it yes for ar	ny of the above, give details:							
Schedule	A - All Securities (including non-money	market mutual fund	is)					
No. of Shares (Stock) or Face Value (Bonds)	DESCRIPTION	OWNER(S)	WHERE HELD	COST	CURRENT		PLEDG	ED
	TABLE SECURITIES (including U.S. Courses				MARKET VALUE	· Y	rES	NO
HEADILT MARKE	ETABLE SECURITIES (including U.S. Governments and Municipals	-					\dashv	_
							#	뷰
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NON-READILY M	ARKETABLE SECURITIES (closely held, thinly traded, or restricted	stock)					- 1	

 $^{^{\}star}\,$ If not enough space, attach a separate schedule or brokerage statement and enter totals only.

	Face	T	$\neg \top$			Ca					
Insurance Company	Amount of Policy	Type of Poli	су	Ве	eneficiary	Surre Val		Amount Borrowe		Owne	ership
Disability Insurance	e	Appli	cant		Co-Applica	nt					
Monthly Distribution if Disable Iumber of Years Covered	be										
uniber of Years Covered											
chedule C - Personal Re Personal Residence				ents, Morte		Present	Inter-	Loan			
Property Address	Leg Owr	jal ner	Year	Price	Market Value	Loan Balance	est Rate	Maturity Date	Monthly Payment	-	Lender
										-	
nvestment	Leg	jal		chase	Market	Present Loan	Inter- est	Loan Maturity	Monthly	+	
Property Address	Owr	ner	Year	Price	Value	Balance	Rate	Date	Payment		Lender
				,							
					I						
Schedule D - Partnerships	(less than m	najority own Date of Initial	ership	for real e	state partners		urrent Mar	ket	Balance Due		Final Contribution
Type of Investment usiness/Professional (Indicate name):		Investment			Owned		Value		Partnership Notes, Cash (Date
	I										
usinosar i orossiuliai (muitato namo).											
nvestments (Including Tax Shelters): Note: For investments which				ur total ass	ets, please inclu	de the rele	vant final	ncial stater	nents or tax r	returns, c	or in the cas
Note: For investments which partnership investments or S	S-corporations,			ur total asso			vant fina			returns, c	
Note: For investments which partnership investments or S Schedule E - Notes Payab Due to	e-corporations,			ur total ass	Secu		vant final		Internet	returns, c	or in the case
Note: For investments which partnership investments or S	e-corporations,	schedule K-1			ne Secu	red			Interest		Unpaid

ı	Please Answer The Following Questions:		
'·	Income tax returns filed through (date): If yes, what year(s)?		□No
2.	Have (either of) you or any firm in which you were a major owner ever declared bankri		
	If yes, please provide details:		
3.	3. Have you drawn a will? ☐ Yes ☐ No		
	If yes, please furnish the name of the executor(s) and year will was drawn:		
4.	4. Number of dependents (excluding self) and relationship to applicant:		
5.	5. Have you ever had a financial plan prepared for you? 🔲 Yes 🔲 No		
6.	6. Did you include two years federal and state tax returns?		
7.	7. Do (either of) you have a line of credit or unused credit facility at any other institution(s)?	
	If so, please indicate where, how much, and name of banker:		
8.	8. Do you anticipate any substantial inheritances? Yes No		
	If yes, please explain:		
D	Representations and Warranties		
the or co ma of co sh the inf to un	The information contained in this statement is provided to induce you to extend or to the guarantee of the undersigned. The undersigned acknowledge and understand that yo or continue credit or to accept a guarantee thereof. Each of the undersigned represents correct and complete. Each of the undersigned agrees to notify you immediately and in material adverse change (1) in any of the information contained in this statement or (2) ir of any of the undersigned to perform its (or their) obligations to you. In the absence considered as a continuing statement and substantially correct. If the undersigned fail should prove to be inaccurate or incomplete in any material respect, you may declare the the undersigned, as the case may be, immediately due and payable. You are authorized to information contained herein and to determine the credit-worthiness of the undersigned. to give you any information it may have on the undersigned. Each of the undersigned authundersigned. As long as any obligation or guarantee of the undersigned to you is outs statement. This personal financial statement and any other financial or other information t	u are relying on the information provided herein in deciding to warrants and certifies that the information provided herein is writing of any change in name, address, or employment and o the financial condition of any of the undersigned or (3) in the aof such notice or a new and full written statement, this shoust notify you as required above, or if any of the information hindebtedness of the undersigned or the indebtedness guarantee make all inquiries you deem necessary to verify the accuracy of the undersigned authorize any person or consumer reporting agorizes you to answer questions about your credit experience with anding the undersigned shall supply annually an undeted fice	grant true, of any ability Id be erein ed by of the gency
	Date Your Signature		
	Date Co-Applicant's Signature (the financial accommodation		